

Gold

USA

TSX-V: FMAN | FWB: 3WU |
OTC QX: FMANF

Freeman Gold Corp.

Building High-Grade, Near-Surface Oxide Gold Ounces in Idaho

COMPANY OVERVIEW

Freeman Gold Corp. is a well funded mineral exploration company focused on the development of its 100% owned Lemhi Gold property (the "Lemhi Project"), strategically located in mining friendly Idaho, USA.

The Lemhi Project comprises 30 square kilometers of highly prospective mining claims. The mineralization at the Lemhi Project consists of shallow, near surface primarily oxide gold mineralization that has seen 407 historic drill holes but remains open at depth and along strike. The Company completed its Phase 1 drilling program of 7,149 metres in 35 holes during 2020 and announced a maiden 43-101 compliant mineral resource estimate defining a high grade, oxide, near surface gold deposit.

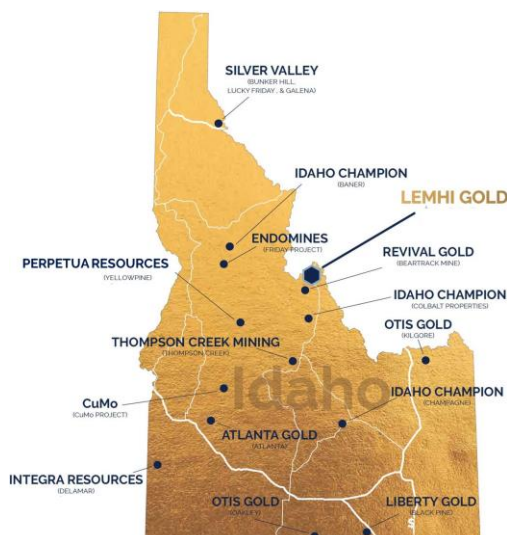
INVESTMENT HIGHLIGHTS

- Maiden NI43-101 compliant mineral resource estimate (July 8th, 2021) defining high grade, oxide, near surface gold open in all directions:
 - 749,800 oz Au** at 1.02 g/t in Indicated category
 - 250,300 oz Au** at 1.01 g/t in Inferred category
- 100% owned advanced project:** almost 80,000 metres of drilling, including 2020 7,000 metre resource classification drill program
- Shallow high-grade oxide gold mineralization intersected:** 14 g/t Au over 10 metres, 3.4 g/t Au over 51.6 metres and 1.1 g/t Au over 189.1 metres
- Permitting advantage:** open pit, leachable resource primarily on privately owned patented ground
- Initial metallurgical testing indicates **excellent gold recoveries between 95% and 98% using traditional CIL/CIP with gravity circuit**
- Top tier management team** with impressive track record of success in the mining industry
- Well funded (~\$18 million cash position) for fast-track development of the Lemhi Project, including ongoing >10,000m drill program**

IDAHO USA

The Lemhi Project is strategically located in the heart of Lemhi County, Idaho

- Idaho highly ranked jurisdiction globally with an extensive and rich mining history
- Idaho earned the following rankings on the 2019 Fraser Institute Mining Survey:
 - 8th in the world & No.3 in North America on the Mining Attractiveness Index
 - 8th on the Investment Attractiveness Index
 - 7th on the Policy Perception Index
- This prolific area is in close proximity to Barrick, Agnico Eagle among others
- Excellent Infrastructure and permitting characteristics
 - Gentle topography & no immediate settlements
 - No bull trout bearing water bodies in resource area



Management & Directors

Paul Matysek	Executive Chairman
Will Randall	President, CEO & Director
Bassam Moubarek	CFO & Director
Dean Besserer	VP of Exploration
Tom Panoulis	VP of Corporate Development
Victor Cantore	Director
Simon Marcotte	Director

Latest Announcements

25/03/2022	Freeman Gold Announces Listing of Warrants
22/03/2022	Freeman Gold Makes New Gold Discovery at Beauty Zone – Drills Bonanza Grade Gold Zone: 68.23 g/t Au Over 6 Metres
10/03/2022	Freeman Gold Averages 95% Gold Extraction from 2021/22 Metallurgical Testing Program at its Lemhi Gold Project
03/03/2022	Freeman Gold Commences Trading on OTCQX
07/02/2022	Freeman Gold Moves to TSX Venture Exchange and Delists from CSE
02/02/2022	Freeman Gold Adds Two Additional Drill Rigs – Beauty Zone Drill Core Sent for Analysis

Key Financials (APRIL 2022) (CAD)

Share Price	\$0.56
Basic Shares Outstanding	131.3M
Market Capitalisation	73.5M
Share Price: Year high-low	0.59-0.40
Cash	\$18.0M

Major Shareholders

Management and insider ownership	~20%
Yamana Gold (strategic shareholder)	<5%

Analyst Coverage

Echelon Capital Markets	Gabriel Gonzalez
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Contact

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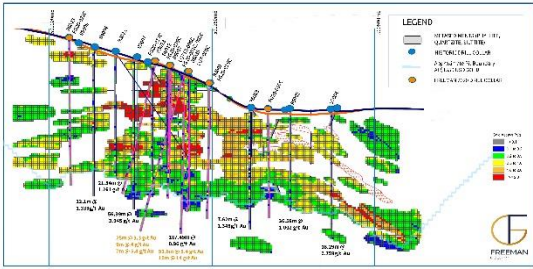


The Lemhi Project

Phase 1: Resource Diamond Drilling

- 7,149m of drilling completed in 35 drill holes in 2020
- Targeting historical resource area, primarily on patented claims
- Combination of twin and infill drilling

2021 BLOCK MODEL: SECTION 430000E



- Near surface mineralization hosting oxide gold
- Flat lying high-grade mineralization
- Amenable to open pit mining
- Multiple high-grade intervals close to surface
- Mineralization open on strike and at depth
- Phase 1 drilling focusing on historical resource area

Phase 2: Resource Expansion Drilling

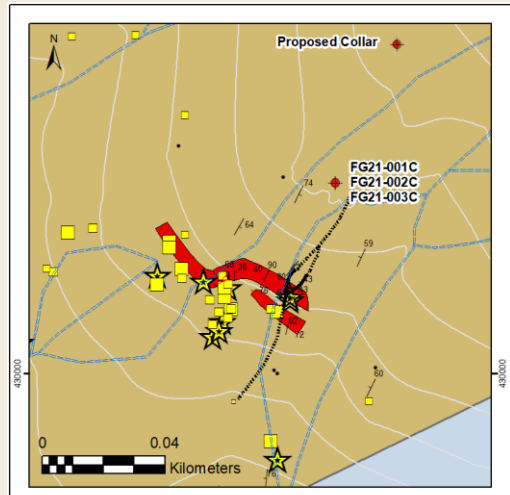
- Deposit open in most directions, including at depth
- Second drill campaign to focus on high priority target areas where previous work has identified gold mineralization open on strike and at depth
- Increased understanding of deposit geology will help with more accurate targeting and modeling
- Ground geophysics and geochemical surveys will aid in targeting strike and depth extensions

TARGET: To define a >1.5M oz primarily leachable, open pit deposit in Idaho

Favourable Metallurgy

- Initial metallurgical testing indicates **gold recoveries between 95% and 98%**
- **Conventional tank leach processing favoured**
 - Recovery of coarse gold with gravity pre-treatment
 - Moderate grind size (80% passing 110 microns)
 - High recoveries take advantage of high grade in positive gold price environment
- Leach response and **recoveries consistent over wide spatial area, depths** (tested down to 202 metres below surface) **and head grades** (0.4 to 2.1 g/t Au)
- Next phase of test-work to confirm recoveries over larger spatial area ahead of economic studies
- Programs designed and supervised by Frank Wright (P.Eng), executed by SGS Canada Inc. (BC)

High Grade Discovery – Beauty Zone



Legend

- Confirmed Fault
- Inferred Fault
- Surface Mineralization
- Drill Pads
- Patented Claim

Rock Grabs (g/t Au)

- 0 - 0.5
- 0.51 - 1
- 1.1 - 5
- 5.1 - 10
- 11 - 25

Freeman Gold
Lemhi Property, Idaho, USA
BEAUTY ZONE
Rock Grab Samples

- Hole FG21-003C returned 68.23 g/t Au over 6 metres and 40.18 g/t Ag, including 128.92 g/t Au and 75.59 g/t Ag over 3.16 metres
- Extensive gold-silver mineralization in drill hole interpreted as occurring on the west side (hanging wall) of the major fault
- Mineralization is open to the north and northwest
- **Follow-up drilling is planned for Q2 2022**

