

Gold

USA

TSX-V: FMAN | FWB: 3WU |
OTC QX: FMANF

Freeman Gold Corp.

Building High-Grade, Near-Surface Oxide Gold Ounces in Idaho

COMPANY OVERVIEW

Freeman Gold Corp. is a well funded mineral exploration company focused on the development of its 100% owned Lemhi Gold property (the "Lemhi Project"), strategically located in mining friendly Idaho, USA.

The Lemhi Project comprises 30 square kilometers of highly prospective mining claims. The mineralization at the Lemhi Project consists of shallow, near surface primarily oxide gold mineralization that has seen 407 historic drill holes but remains open at depth and along strike. The Company completed its Phase 1 drilling program of 7,149 metres in 35 holes during 2020 and announced a maiden 43-101 compliant mineral resource estimate defining a high grade, oxide, near surface gold deposit.

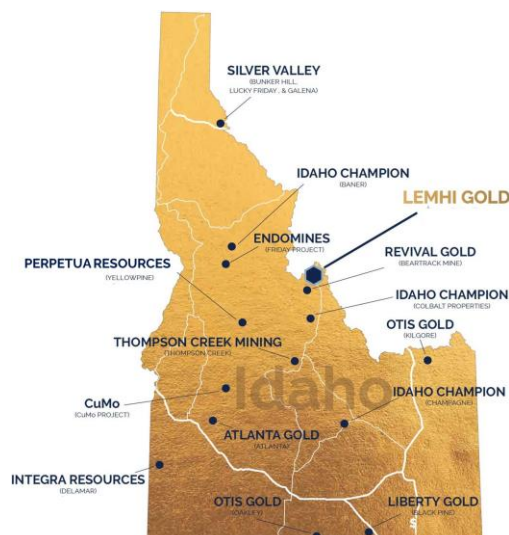
INVESTMENT HIGHLIGHTS

- Maiden NI43-101 compliant mineral resource estimate (July 8th, 2021) defining high grade, oxide, near surface gold open in all directions:
 - 749,800 oz Au** at 1.02 g/t in Indicated category
 - 250,300 oz Au** at 1.01 g/t in Inferred category
- 100% owned advanced project:** over 107,000 metres of drilling, including 2020 7,000 metre resource classification drill program and 2022 Phase 2 drilling of 12,889 metres completed to date
- Shallow high-grade oxide gold mineralization intersected:** 14 g/t Au over 10 metres, 3.4 g/t Au over 51.6 metres and 1.1 g/t Au over 189.1 metres
- Permitting advantage:** open pit, leachable resource primarily on privately owned patented ground
 - Awarded water rights for both mining and domestic use**
- Initial metallurgical testing indicates **excellent gold recoveries between 95% and 98% using traditional CIL/CIP with gravity circuit**
- Top tier management team** with impressive track record of success in the mining industry
- Well funded (\$12.4 million cash position) for fast-track development of the Lemhi Project, including ongoing 15,000m drill program**

IDAHO USA

The Lemhi Project is strategically located in the heart of Lemhi County, Idaho

- Idaho highly ranked jurisdiction globally with an extensive and rich mining history
- Idaho earned the following rankings on the 2021 Fraser Institute Mining Survey:
 - 7th on the Investment Attractiveness Index
 - 15th on the Policy Perception Index
- This prolific area is in close proximity to Barrick, Agnico Eagle among others
- Excellent Infrastructure and permitting characteristics
 - Gentle topography & no immediate settlements
 - No bull trout bearing water bodies in resource area



Management & Directors

Paul Matysek	Executive Chairman
Will Randall	President, CEO & Director
Bassam Moubarek	CFO & Director
Dean Besserer	VP of Exploration
Tom Panoulis	VP of Corporate Development
Victor Cantore	Director
Simon Marcotte	Director

Latest Announcements

12/09/2022	Freeman Provides Lemhi Gold Project Update
23/06/2022	Freeman Announces Results of Shareholder Meeting and Awards of Restricted Share Units
07/06/2022	Freeman Gold Awarded Mining Water Rights for Lemhi
31/05/2022	Freeman Gold Receives Approval of Plan of Operations and Provides Lemhi Gold Project Update
25/03/2022	Freeman Announces Listing of Warrants
22/03/2022	Freeman Makes New Discovery at Beauty Zone – Drills Bonanza Grade Gold Zone: 68.23 g/t Over 6 Metres

Key Financials (SEPT 2022) (CAD)

Share Price	\$0.37
Basic Shares Outstanding	131.8M
Market Capitalisation	48.8M
Share Price: Year high-low	0.59-0.30
Cash (May 2022)	\$12.4M

Major Shareholders

Management and insider ownership	~20%
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Analyst Coverage

Echelon Capital Markets	Gabriel Gonzalez
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Contact

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The Lemhi Project

Completed Development Work:

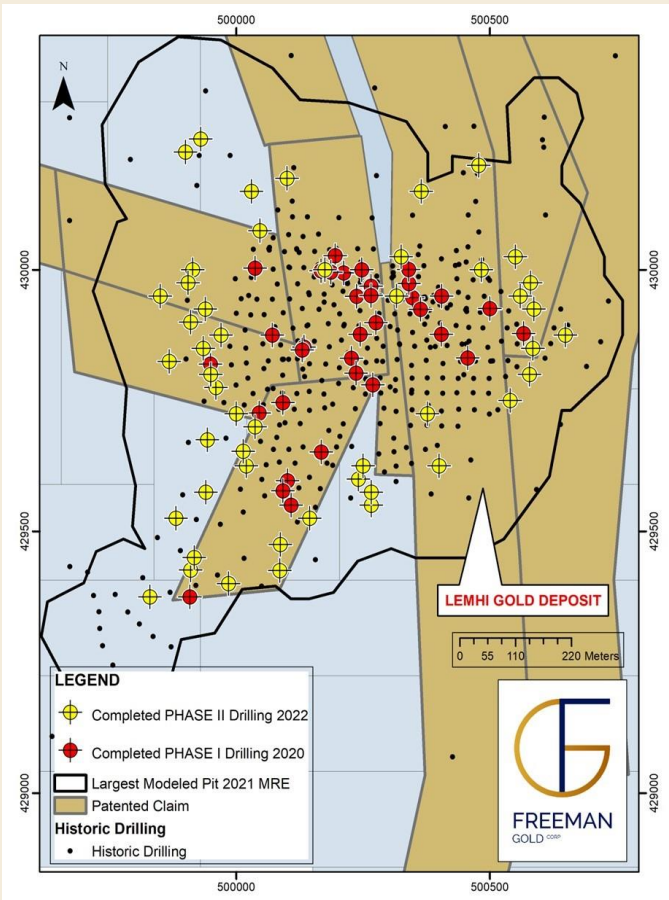
- 7,149m of oriented diamond drilling designed to upgrade historic resource estimate
- Maiden NI 43-101 compliant resource
- Comprehensive metallurgical testing program using 2012 and 2020 drill core
- Regional ground exploration program generating 11 high quality targets
- Discovered Beauty Zone which lies 600 metres west of Lemhi, a 350m X 250m surface anomaly with samples up to 450 g/t
- Permitting initiatives, including Plan of Operations and permanent mine water permits

Phase 2 Drill Program Underway

- High Grade Discovery – Beauty Zone: Five additional holes drilled after FG21-003C returned 68.23 g/t Au over 6 metres and 40.18 g/t Ag, including 128.92 Au and 75.59 g/t Ag over 3.16 metres
- Completed 46 step/resource expansion and 4 infill holes for a total of 12,168 metres
- Samples from 40 holes are at the lab awaiting analysis

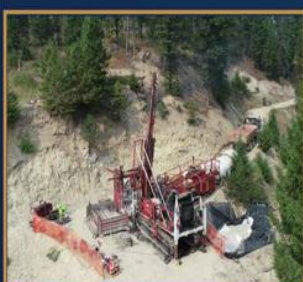
Upcoming Milestones

- Drill results from completed 2022 diamond drill program at Lemhi and Beauty Zone
- Reverse circulation drill secured for additional infill and expansion drilling at Lemhi and Beauty
- Resources update targeting 1.5 to 2.0 million ounces at Lemhi
- Preliminary Economic Assessment (“PEA”) outlining shallow, open pit mining operation
- Ongoing permitting and de-risking milestones



Permitting Advantages

Idaho Department of Water Resources awarded water rights for both mining and domestic use in Freeman's patented mining claims representing the only registered water rights in the Lemhi Deposit Basin



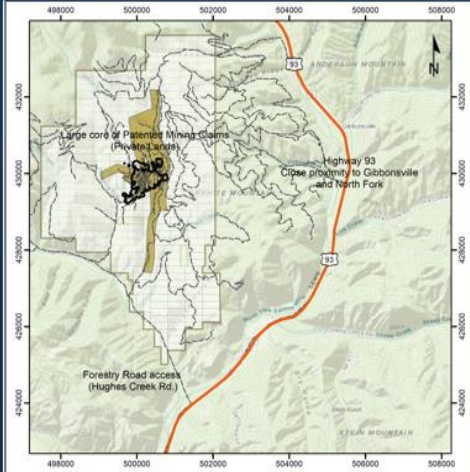
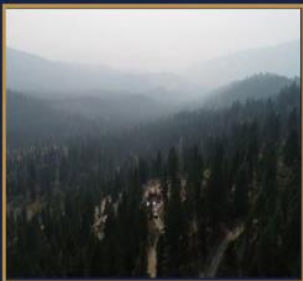
Baseline studies conducted by AGR show no major obstacles to mine permitting (Dufresne, 2020)

Vast majority of resources held within patent claims

No bull trout bearing water bodies in resource area

Gentle topography and large land package

No historical settlements impacted



Legend

- Highway
- 2021 Resource Outline
- Secondary Roads
- Patented Claim
- Unpatented Claims

FREEMAN GOLD

Lemhi Property, Idaho, USA
Lemhi Property Infrastructure

1:75,000 UTM NAD 83 State-Scaled 90°W